1. Enterprise Administration	2
1.1 Creating a Controller	5
1.2 Adding an Agent	9
1.3 Agent Tasks	13
1.3.1 Agent Task - Backup and Restore	18
1.3.2 Agent Task - Licensing	25
1.3.3 Agent Task - Scheduling	29
1.3.4 Agent Task - Send Project	32
1.3.5 Agent Task - Send Tags	39
1.4 Agent Management	42
1.4.1 Agent Recovery	45
1.4.2 Automated Agent and Controller Installation	48
1.4.3 License Management	52
1.4.4 Remote Upgrade	54
1.5 Redundant EAM Configuration	58
1.6 Event Threshold Settings	59
1.7 EAM in the Designer	61

Enterprise Administration

Overview

The Enterprise Administration Module (EAM) enables you to control and monitor any number of Ignition Gateways from a central Gateway. The EAM takes advantage of the Gateway Network system to seamlessly deliver data between Gateways.

EAM works well in distributed systems and systems with multiple Gateways. EAM is not required for large Ignition systems, but there are several benefits to incorporating the module:

- Gateway Version Control Upgrades modules on each controller and agent Gateway to ensure each installation is on the same version.
- Project Synchronization In cases where the same project is used on multiple Gateways, projects can automatically be pushed to select agents. This simplifies how updates are pushed out and eliminates the need to update each project individually.
- Monitor Agent Health The controller Gateway monitors Agent health and will trigger alarms when an issue arises. Alarm notifications can also be sent, so you will always know immediately when an issue is detected.
- Quick Recovery from System Failures Hardware failure can cause days of downtime. Agent
 recovery allows for quick Gateway, license, and module restoration on new hardware to greatly
 reduce the amount of time the system is down.

On this page ...

- Overview
- Agents and Controllers
- Task Management
- On-Demand or Scheduled
 Disaster Recovery and Prevention



Introduction to Enterprise Administration Module

Watch the Video

Agents and Controllers

EAM involves coordinating several different Gateways on the same network. Each Gateway is assigned a role of Controller or Agent:

- Controller Manages or controls other connected Gateways. The Controller is responsible for assigning tasks as well as monitoring each agent. Multiple controllers can exist over a Gateway Network where each agent only corresponds to their assigned controller.
- · Agent Gateway that performs all assigned tasks and reports to the Controller. Multiple Agents can report to one Controller.

Task Management

EAM allows you to schedule common Gateway tasks to execute against remote Agent Gateways. Tasks are requests sent to an Agent by the Controller. These requests cause the Agent to perform some action such as activating a license. Tasks include:

- Activate License
- Collect Backup
- Install Modules
- Remote Agent Upgrade
- Restart Agent
- Restore Backup
- Send Project
- Send Project Resources
- Send Tags
- Unactivate License
- Update License

 Activate License Activate a license key on selected agent Gateways.
 Collect Backup Collect a Gateway backup from an agent machine.
 Install Modules Install one or more modules on selected agent Gateways.
 Remote Agent Upgrade Prepare a full system upgrade on selected agent Gateways.
 Restart Agent Restarts the Ignition service on the agent machine.
 Restore Backup Restore a Gateway backup on selected agent Gateways.
 Send Project Distributes a project to remote servers. Replaces the project on the remote server as if an export/import was performed.
 Send Project Resources Distributes project resources, like windows and templates, to remote servers.
 Send Tags Distributes tags to remote servers. For a better experience, use the Designer to select tags. The task can be saved during tag selection and later executed here.
 Unactivate License Unactivate a license key on selected agent Gateways.
 Update License Update the license on selected agent Gateways.

On-Demand or Scheduled

Gateway tasks can be executed immediately, scheduled to run once at a later time, or set up as part of a recurring schedule. The schedules can be freely modified or paused. Scheduled tasks can also execute on-demand, allowing the tasks to be called at will.

Agent Tasks

Name	Repeats?	Next Scheduled	Current State	Targets	
Collect Backup	true	11/2/16 2:00:00 AM	Scheduled	Agents [Agent99]	More 👻 😖
Send Project	false	11/4/16 2:00:00 AM	Scheduled	Agents [Agent99]	More 👻 😖
Send Project Resources	false	11/4/16 3:30:00 AM	Scheduled	Agents [Agent99]	More 🚽 😖

Disaster Recovery and Prevention

Every EAM Agent sends information to the controller about its general health status. Whenever problems occur on an Agent, the controller is notified of the Agent's status in the form of Agent Events. Problems could include:

- High CPU usage on the Agent
 Large numbers of system errors in a short timeframe
 Unusually high usage of database connections

Loss of connectivity to the Agent also triggers an Agent Event on the controller. Agent Events are recorded in an external database for analysis and reporting later. Agent Events can also be directly configured on the controller to automatically trigger alarms or send alarm notifications.

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The Collect Backup Gateway task does more than simply collect a Gateway backup from Agents. Whenever the task runs, the Gateway backup, all installed modules, and the current license are collected from the Agent and stored in the archive system on the controller. This system allows for quick recovery later if an Agent machine catastrophically fails and must be reinstalled.

Creating a Controller

To set up the EAM, you must first designate one machine as the controller. Keep track of the IP address of this machine because you must enter this IP address on each agent during agent installation.

Install the EAM module in the Gateway if it has not already been installed. After module installation, you must designate a database connection that will be used by the controller to store agent event history. Navigate to **Config > Databases > Connections**, and set up a connection to the database that you intend to use.

(i) Tips for Configuring Controllers and Agents

- If you have any existing installations of Ignition running, it's a good idea to perform a backup before you begin this process.
- If you have two or more Gateway Webpages open in your browser, you may want to have the Controller and Agents on separate monitors so you don't get confused which one you are working on.
- It's always a good idea to verify that all your modules are loaded correctly. Go to Conf ig > Modules to check which modules you have installed.



Watch the Video

On this page ...

Set Up a Controller

- 1. Navigate to Config > Enterprise Administration > Setup . You will now enter the EAM Setup Wizard.
- 2. Since you are installing the controller, select Controller on this screen. Click Next.



- 3. Next you need to set up the controller.
 - a. **Default Database** For the default database, you must select the database connection that you created before entering the EAM Setup Wizard. If you forgot to create the database connection, you can do so now and return to the EAM Setup Wizard later.
 - b. Archive Path This is a file path on the Gateway's local machine where all archived files will be stored. You can use a locally mounted network share for archiving. Use a value such as E:\eam-archive . It is strongly recommended that you put a system into place to externally monitor the free size of the disk that contains the archive. Gateway backups can potentially be many megabytes in size, and can eat up large volumes of space when using many agents.

lgni	tion	Help 🛛 Get Des	signer
h Home	SYSTEM Overview	Config > EAM > Enterprise Administration Setup	
 Status	Backup/Restore Ignition Exchange	Controller Setup	
•	Licensing	Main	
Config	Modules Projects Redundancy	Default Database MSSQL The database connection to use for recording agent history.	
	Gateway Settings		
	NETWORKING	Archiving	
	Web Server Gateway Network Email Settings	Archive Location Manual	
	SECURITY	Archive Path C:\eam-archive The file path to save Gateway backups, archived modules, and other files.	
	Users, Roles Service Security Identity Providers	Low Disk Space 1024 Value is in megabytes. Errors will be reported in this Gateway when the disk used for archiving drops below this value.	en
	Security Levels Security Zones	Proving Navta Finish	
	Q Search	rievious Next> Finish	

- 4. After you have determined your settings, click the Finish button to save the controller settings and exit the wizard. This machine is now ready to accept agents.
- 5. Once you set up your Controller, the Setup option disappears in the menu and is replaced with a list of Enterprise Administration menu options.



Remove a Controller

- To remove a Controller, from the Gateway, go to Config section
 Scroll down and select Enterprise Administration > Controller Settings .
- 3. Click the Uninstall Controller link.

gni	tion		Help 🛛 Get Desig
	SYSTEM	Config > EAM > Contro	oller Settings
ome	Overview		
ha -	Backup/Restore		
itus	Ignition Exchange	Controller S	Settings
•	Licensing		5
nfig	Modules	→ Uninstall Control	oller
	Projects	Main	
	Redundancy	Main	
	Gateway Settings	Default Database	MSSQL
		Delautt Database	The database connection to use for recording agent history.
	NETWORKING		
	Web Server		
	Gateway Network	Archiving	
	Email Settings		Manual
	SECURITY	Archive Location	If "Automatic", the system will manage the location of the Agent archive. If "Manual", the path
	Auditing		below will be used.
	Users, Roles		
	Service Security	Archive Path	C:\eam-archive
	Identity Providers		The file path to save Gateway backups, archived modules, and other files.
	Security Levels		
	Security Zones	Low Disk Space	
		Inresnota	drops below this value.
	DATABASES		
	Connections		
			Save
	Search		

4. A confirmation window will appear. Click **Confirm** to complete uninstalling the controller.

Uninstall Controller
Are you sure you want to uninstall this controller? You will lose all controller settings, and agents will no longer communicate with this Gateway.
Confirm
Cancel

Controller Settings

The table below lists the main properties found in the **Controller Settings**:

Setting	Description
Default Database	The database connection to use for recording agent history.

The table below lists the archiving properties found in the **Controller Settings**:

Setting	Description
Archive Location	Choose between "Automatic" and "Manual". If "Automatic", the system will manage the location of the Agent archive. If "Manual", the path from the "Archive Path" setting will be used.

Archive Path	The file path to save Gateway backups, archived modules, and other files. Disabled if the "Archive Location" setting is set to "Automatic".				
Low Disk Space Threshold	Value is in megabytes. Default value is 1024. Errors will be reported in this Gateway when the disk used for archiving drops below this value.				
Maximum					
Retention Count	The following feature is new in Ignition version 8.1.19 Click here to check out the other new features				
	Maximum number of backups that will be retained. If the number of backups exceeds this number, the oldest backups will be deleted first until the number of backups equals this number. A value less than or equal to zero disables this feature, effective allowing an unlimited number of backups. Default is 0.				
Maximum					
Retention Age	The following feature is new in Ignition version 8.1.19 Click here to check out the other new features				
	Maximum age of backups that will be retained. Any backup older than the age specified here will be deleted. A value less than or equal to zero disables this feature, effectively retaining backups no matter their age.				
	Note: if the "Maximum Retention Count" setting is enabled, and if the count of backups exceeds the max retention count, the oldest backups will be deleted until the count of backups is equal to the max retention count, even if the oldest backups are younger than the "Max Retention Age" setting. Similarly, if "Max Retention Count" is enabled, and if the count of backups is less than or equal to the max retention count, any backup older than the max retention age will be deleted.				
Maximum					
Retention Age Time Unit	The following feature is new in Ignition version 8.1.19 Click here to check out the other new features				
	The time unit to use when specifying the "Maximum Retention Age" setting. Choose between Days, Weeks, Months, or Years. Default is Days.				

Related Topics ...

- Adding an AgentEvent Threshold Settings

Adding an Agent

Agent Setup

To communicate with the controller, agents send data across a Gateway Network connection. If your Gateway Network setup requires that connections be manually approved in advance on the controller Gateway, you will need to set up the Gateway Network connection before starting the EAM Setup Wizard. You will be able to select the existing Gateway Network connection within the wizard. Navigate to **Config > Enterprise Administration > Setup** to begin the EAM Setup Wizard.

On this page ...

- Agent Setup
- Agent Post Setup
- Agent Approval
- Delete an Agent
- Modifying Agent Settings
- 1. Since you are installing an agent, select **Agent** on this screen. Click the **Next** button.

Igni	tion	Help 🚱 Get Designer
Home Lill Status	SYSTEM Overview Backup/Restore Ignition Exchange Licensing Modules Projects Redundancy Gateway Settings	Config > EAM > Enterprise Administration Setup Select Controller or Agent Magent Installs the module as an agent. An agent Gateway needs to be configured to connect to a remote Controller Cont
	NETWORKING Web Server Gateway Network	instails the module as a controller. A controller Gateway can control remote agent Gateways. Previous Next > Finish

- 2. Select New Agent or Agent Recovery.
 - a. Select New Agent if you are setting up a machine that is unknown to the controller.
 - b. Select Agent Recovery if you are reinstalling an existing agent (possibly on a different machine), and the machine has been known to the controller in the past. This option also gives an opportunity to perform a system recovery (restore Gateway backup, reinstall missing modules and license) if possible.
- 3. After you made your selection, click the Next button.

lgni	tion	Help 🛛 Get Designer
h Home	SYSTEM Overview	Config > EAM > Enterprise Administration Setup
.l.I Status	Backup/Restore Ignition Exchange	Agent Installation Mode
Config	Licensing Modules	New Agent I am installing a new agent.
	Projects Redundancy	Agent Recovery
	Gateway Settings	I am reinstalling an existing agent. Backup files can also be automatically reinstalled during recovery if available.
	Web Server Gateway Network	< Previous Next > Finish

- 4. As mentioned previously, a Gateway Network connection is required to communicate with a controller. On this page, you can either select an existing connection from the dropdown list, or click Create New Connection to create a new Gateway Network connection. If you are using an existing connection, enter the System Name that identifies your Agent to the controller.
- 5. Click Finish.

Agent Settings	
If you don't see entering the Setup	your EAM controller in the list below, you must configure a Gateway Network connection to the controller before Wizard. Click here to visit the Gateway Network configuration page.
Agent Settings	
Controller	Controller The Gateway Network server running the EAM controller
System Name	Ignition-TR-89MC8R2-WE The system name uniquely identifies this agent to the controller and other agents. Note that this setting also changes the system name under general Gateway Settings.
	< Previous Next > Finish

Agent Post Setup

The EAM module will now attempt to register the local Gateway as an EAM agent on the controller, and download files if performing a system recovery.

• If you are running in **New Agent mode**, you will see the agent status check on the screen. When the agent status check is complete, you will need to navigate to the controller Gateway and approve the agent on the Gateway Agents page, as discussed in the section below. Click the **Retry** button to recheck agent status on the controller if the first status check failed.

Config > EAM > Enterprise Administration Setup	
Agent Post Setup Items	
✓ Setup is complete. This agent is now connected to the controller.	
Checking agent status on controller done	

• If you are running in **Agent Recovery mode**, and you selected the **System Recovery** option, you will see the download status of the license file, installed modules, and the most recently collected Gateway backup file. Depending on the contents of your archive, some files may not be available. Click the **Apply Files** button to apply downloaded files. Note that this operation will require a Gateway restart if a Gateway backup file needs to be applied. Click the **Ignore Files** button to close this page and not apply downloaded files. Note that the agent settings have already been saved, so it is safe to not apply downloaded files if you choose. Click the **Retry** button to attempt to download the recovery files again.

Caution: After you set up your agents, it is very strongly recommended that you set up a regularly scheduled Collect Backup task for your agents. System recovery through the EAM Setup Wizard will not work if there are no archived backup files! To learn more about performing agent backups, refer to Agent Task - Backup and Restore.

Agent Approval

When an unknown agent first contacts the controller, it is saved in pending status. No interaction with the controller is allowed until you approve the agent. Agent version and license information fields will remain empty until the agent is approved.

- 1. To approve the agent, go to your controller on the Config section of the Gateway Webpage.
- 2. Scroll down to Enterprise Administration > Agent Management.

3. Click approve the right side next to the name of your agent. After a few moments, the agent's status should change to Connected.

Gateway	Status	Group	Version	License	Last comm	
Agent133	Pending	Default Group			N/A	approve
Ignition-ubuntu	Disconnected	Default Group			10/12/16 3:22:00 PM	More 🚽

Delete an Agent

- 1. To remove an agent, go to your controller on the Config section of the Gateway Webpage.
- 2. Click the delete button on the right side.

Gateway	Status	Group	Version	License	Last comm	
Agent133	Pending	Default Group			N/A	approve
Ignition-ubuntu	Disconnected	Default Group			10/12/16 3:22:00 PM	More 👻 de

If the agent machine is still active, the agent will reappear on the list in pending status, but will no longer be able to interact with the controller.

To remove the agent permanently, you must navigate to the agent Gateway and uninstall the agent via the Agent Settings page.

Modifying Agent Settings

You can modify Agent Settings by going to the agent, and under the **Config** section on the Gateway Webpage, select **Enterprise Administration > Agent Settings**. Here you can change the Gateway Network Server name and the Send Stats Interval. After you make your changes, click **Save**.

- Gateway Network Server is the Gateway Network Server running the EAM controller. You can select your controller machine from this dropdown list.
- Send Stats Interval is the interval in seconds that the agent will send its statistics to the controller Gateway.
- Perform System Recovery This checkbox is only shown when running in Agent Recovery mode.

Config > EAM > Age	ent Settings
Agent Set	tings
→ Uninstall Age	ent
Main	
Controller	Controller The Gateway Network server running the EAM controller
Send Stats Interval	5 The interval in seconds that the agent will send its statistics to the controller Gateway.
	Save

After you make your selections, click the **Finish** button. The Gateway will attempt to download the most recent Gateway backup, previously installed modules, and the license file.

Related Topics ...

Agent Recovery

License ManagementAgent Task - Scheduling

Agent Tasks

Using the Gateway Network

Once the Gateway Network is up, and there is at least one Controller and one Agent configured, there are a variety of actions that can be performed on your agents in the form of Agent Tasks.

Agent Tasks involve performing a specific task to one or more specific Agents. The Agent Tasks page contains three tabs:

- Available Tasks which contain tasks waiting to run.
- Running and Scheduled Tasks which include any tasks that are currently running or scheduled to be run.
- Task History, which provides a list of all previously run tasks.

There are many different types of tasks to choose from, but they mostly involve doing Gateway level actions such as taking a Gateway backup or activating a license.

Create an Agent Task

- 1. To create an Agent task, go to the Controller, and select the Config section on the Gateway Webpage.
- 2. Scroll down to Enterprise Administration > Agent Tasks. This opens the Agent Tasks window.

ENTERPRISE ADMINISTRATION
Event Thresholds
Controller Settings
Agent Management
License Management
Remote Upgrades
Agent Tasks

3. Click the Create new Gateway Task link to create an agent task.

lgni	tion		Help 🕑	Get Designer
A Home	SYSTEM Overview	Config > EAM > Agent Tasks		
.lit Status	Backup/Restore Ignition Exchange Licensing	Available Tasks Running and Scheduled Tasks Task History		
Config	Modules Projects Redundancy	Name Repeats? Next Scheduled Current State No Gateway Tasks	Target	ts
	Gateway Settings	→ Create new Gateway Task		
	Web Server			

The options for Agent tasks are listed in the following table.

Task	Description
Activate License	Activate a license key on selected agent Gateways.
Collect Backup	Collect a Gateway backup from an agent machine.
Install Modules	Install one or more modules on selected agent Gateways.
Remote Agent Upgrade	Prepare a full system upgrade on selected agent Gateways.
Restart Agent	Restarts the Ignition service on the agent machine.

On this page ...

- Using the Gateway Network
- Create an Agent Task
- Agent Task Status
 Retrying Agent Task
- Retrying Agent Tasks • Resuming Failed File Transfer Tasks

Restore Backup	Restore a Gateway backup on selected agent Gateways.
Send Project	Distributes a project to remote servers. Replaces the project on the remote server as if an export/import was performed.
Send Project Resources	Distributes project resources, like windows and templates, to remote servers.
Send Tags	Distributes controller tags to agents.
Unactivate License	Unactivate a license key on selected agent Gateways.
Update License	Update the license on selected agent Gateways.

4. Select task and then click **Next**. The Task scheduling screen is displayed. Tasks can then be scheduled to run in a few different ways depending on your needs. In the example below, the task is set to execute twice per day.

	with the 7		are no longer con	
g > EAM > Agent Tasks				
Task Scheduling				
ask Name: Collect Backup				
Execute Immediately				
Execute On Demand				
Execute Once, Schedule	d			
3/10/20	1 : 45	PM T		
Execute Once, Delayed				
SECONDS 🔻				
Execute On Schedule				
Common Settings	Twice P	er Day (0 0,12 * * *)	v	
Minutes	0	• :00 (0)	•	
Hours	0,12	Custom	Ŧ	
Days	*	오 Every Day (*)	Ŧ	
Months	*	Every Month (*)	Ŧ	
Weekdays	*	Every Day (*)	•	

- Click Next. The EAM wizard will guide you through setting up your task.
 Lastly, a Task Summary window appears. If you're ready to go, click Finish. Your task will be submitted according to the schedule type you defined.

Task Summary	1			
Task Name	Task Type	Schedule	Target Groups/Agents	Force Backup
Collect Backup	Collect Backup	Execute at 12:00 am and 12:00 pm	Default Group	true
			< Previous Nev	rt > Finis

Agent Task Status

On the Status section of the Gateway Webpage there is a page called **EAM Tasks**. This page is useful, as it shows information on what tasks are currently running, which tasks are scheduled to run, and a history of tasks that have been run. The **EAM Tasks** page can be used to allow users to see what is going on with the various agents without giving them the ability to configure them.

EAM Tasks						Configuration
Executing Agent	Tasks	Scheduled Agent Tasks				
0		2				
Executing Age	ent Tasks	Tack State	Evocution Start	Deserver	Marrago	
Task Name *	тазк туре	Task State	No items to display	Progress	message	
Scheduled Ag Task Name	gent Tasks Task Type	Repeats	Next Execution Star	t Status		
Scheduled Ag Task Name Collect Backup	Task Type Collect Backup	Repeats	Next Execution Start 200ct2016 00:00:00	한 Scheduled		Pause
Scheduled Ag Task Name Collect Backup Restart agent	gent Tasks Task Type Collect Backup Restart agent	Repeats true false	Next Execution Start 20Oct2016 00:00:00 22Oct2016 00:00:00	행 Scheduled 행 Scheduled		Pause
Scheduled Ag Task Name Collect Backup Restart agent Recently Com	rask Type Collect Backup Restart agent	Repeats true false	Next Execution Start 20Oct2016 00:00:00 22Oct2016 00:00:00	Status Image: Status Image: Status Image: Status Image: Status Image: Status Image: Status		Pause
Scheduled Ag Task Name Collect Backup Restart agent Recently Com Task Name	rask Type Collect Backup Restart agent	Repeats true false Task Start	Next Execution Start 200ct2016 00:00:00 220ct2016 00:00:00	উ Scheduled উ Scheduled উ Scheduled		Pause Pause Task Result
Scheduled Ag Task Name Collect Backup Restart agent Recently Com Task Name Collect Backup	rask Type Collect Backup Restart agent Collect Backup Restart agent	Repeats true false Task Start 19Oct2016 11:52:01	Next Execution Start 200ct2016 00:00:00 220ct2016 00:00:00 Agent Agent133	Status Image: Status		Pause Pause Task Result ✓ Success
Scheduled Ag Task Name Collect Backup Restart agent Recently Com Task Name Collect Backup Collect Backup	rask Type Collect Backup Restart agent Restart agent Task Type backup backup	Repeats true false Task Start 19Oct2016 11:52:01 19Oct2016 11:50:01	Next Execution Star 200ct2016 00:00:00 220ct2016 00:00:00 220ct2016 00:00:00	t Status To Scheduled To Scheduled		Pause Pause Task Result ✓ Success ✓ Success
Scheduled Ag Task Name Collect Backup Restart agent Restart agent Recently Com Task Name Collect Backup Collect Backup Collect Backup	rask Type Collect Backup Restart agent Restart agent Task Type backup backup backup	Repeats true false Task Start 190ct2016 11:52:01 190ct2016 11:50:01 190ct2016 11:50:01 190ct2016 11:50:01	Next Execution Star 200Ct2016 00:00:00 220Ct2016 00:00:00 220ct2016 00:00:00 Agent Agent133 Agent133 Agent133	t Status T Scheduled T Scheduled		Pause Pause Task Result Success Success Success
Scheduled Ag Task Name Collect Backup Restart agent Restart agent Recently Com Task Name Collect Backup Collect Backup Collect Backup	rask Type Collect Backup Restart agent Collect Backup Restart agent Task Type backup backup backup backup	Repeats true false Task Start 190ct2016 11:52:01 190ct2016 11:50:01 190ct2016 11:50:01 190ct2016 11:48:01 190ct2016 11:48:01	Next Execution Star 200Ct2016 00:00:00 220Ct2016 00:00:00 220Ct2016 00:00:00 Agent Agent133 Agent133 Agent133 Agent133	t Status T Scheduled T Scheduled		Pause Pause Task Result Success Success Success Success Success

Retrying Agent Tasks

The following feature is new in Ignition version **8.1.33** Click here to check out the other new features

Should a task fail, you can directly execute the task again without needing to set the task back up by using the retry option.

1. On the Gateway webpage, navigate to Config > Enterprise Administration > Agent Tasks.



2. Expand the More dropdown for the task you want to retry, and select retry.

Available Tasks	Runnii	ng and Scheduled Ta	asks	Task	History			
Name	Repeats?	Next Scheduled	Curre	nt State	Targets			
Collect Backup	false		Errore	d	Retry [tes	t-Gateway]	More 🔻	delete
→ Create new Ga	→ Create new Gateway Task details							
							retry	

3. The Gateway will ask for a confirmation. Click Confirm.



The controller will now attempt to run the task again.

Resuming Failed File Transfer Tasks

The following feature is new in Ignition version **8.1.33** Click here to check out the other new features If a task that involves file transfers fails to complete, Ignition will now resume the file transfer task when you choose the **retry** option. In this situation, Ignition will resume transferring the specified file(s) from the point where the process was interrupted. Currently, this feature is available only for the Re mote Upgrade task.

In This Section ...

Agent Task - Backup and Restore

The Backup and Restore tasks are an extremely important part of the Enterprise Administration Module. Performing a Collect Backup is required if you want to do an Agent recovery.

The Gateway Tasks discussed in this section are the Collect Backup, Restore Backup, Install Modules and Restart Agent.

Collect Backup

Collect Backup is a Gateway Task that performs a Gateway backup on the selected Agent's machine. Additionally, this task will archive copies of the Agent's modules.

The following feature is new in Ignition version **8.1.17** Click here to check out the other new features

Collect Backup now times out by default after waiting 60 minutes for the Agent to generate the backup, plus another 60 minutes for the Agent to transfer the backup to the controller over the Gateway network if the backup generation did not timeout. Transfer timeout is configurable using the system property ignit ion.eam.task.collectBackup.transferTimeout.



- Collect Backup
- Restore Backup
- Install Modules
- Restart Agent



Backup and Restore

- 1. On the Controller, navigate to Config > Enterprise Administration > Agent Tasks.
- 2. Click on Create new Gateway Task.
- 3. Collect Backup is one of the several Gateway tasks you can perform. Select **Collect Backup**, and press **Next**. The EAM Task wizard will walk you through each step of the Collect Backup process.

♠	SYSTEM	Config > EAM > Agent Tasks
Home	Overview	
da	Backup/Restore	
Status	Ignition Exchange	Activate License
•	Licensing	Artivate a license key on selected agent Gateways
Config	Modules	Activate a license key on selected agent oateways.
	Projects	Collect Backup
	Redundancy	Collect a Gateway backup from an agent machine
	Gateway Settings	collect a dateway backup nom an agent machine.
	NETWORKING Web Server	Install Modules Install one or more modules on selected agent Gateways.
	Gateway Network Email Settings	 Remote Agent Upgrade Prepare a full system upgrade on selected agent Gateways.

4. There are several different task scheduling options available. For this collect backup example, choose to **Execute Immediately**, and click **Ne xt**. If you need more information on other scheduling options, refer to Task Scheduling.

Config > E	EAM > Agent Tasks							
Task	Scheduling							
Task Name: Collect Backup								
 Execute Immediately Execute On Demand Execute Once, Scheduled 								
۲								
•	Execute On Schedule							
	Common Settings	Once Per H	Hour (0 * * * *)	v				
	Minutes	0 📀	:00 (0)		T			
	Hours	* 📀	Every hour (*)		Ŧ			
	Days	* 📀	Every Day (*)		v			
	Months	* 0	Every Month (*)		v			
	Weekdays	* ©	Every Day (*)		•			
	Expression Descriptor:	Every hour ((0 * * * *)					
				< Previous	Next >	Finish		

5. Select the Agent you want to perform the Collect Backup on, and click Next

🌣 Co	nfig > EAM > Agent Tasks			
	Agent Selection			
	Default Group			
	No Gateway Agents found in group			
	Test 2 Agent Group			
		< Previous	Next >	Finish

6. Follow the step that corresponds with the version of Ignition you are running:

a. Ignition 8.1.18 and below
 The EAM Task wizard will prompt you to do a Force Backup even if nothing changed since the last backup. This step is optional, but it is useful when your backups are performed on a regular schedule. To be safe, check the Force Backup box, and click Next.

Settings			
Force Backup	The controller will not take a scheduled backup if the agent's internal database last backup was taken. Set to true to override this behavior.	has not change	ed since the
	< Previous	Next >	Finish

- b. **Ignition 8.1.19 to 8.1.24** Skip to step 7.
- c. Ignition 8.1.25 and above

The EAM Task wizard will prompt you to set up a maximum number of concurrent backups. There is no limit by default, though setting a higher value may help if there is a large number of agents, or if network bandwidth is limited. Set the number of **Max Concurrent Backups** you want, and click **Next**.

Settings	
Max Concurrent Backups	0 Set to a value greater than 0 to limit the number of backups that will be concurrently requested while the task runs. Useful when the backup task is configured with a large number of agents, and the gateway network connection bandwidth is limited.
	< Previous Next > Finish

7. Review the Collect Backup Task Summary information, and press Finish.

¢ Config ≻ EAM → Agent Tasks						
Task Summary						
Task Name	Task Type	Schedule	Target Groups/Agents	Max Concurrent Backups		
Collect Backup	Collect Backup	Execute Immediately	Test 2 Agent Group	0		
			< Previo	us Next > Finish		

Once the Collect Backup task is complete, a success message will be displayed. You can even check the Task History which will provide a list of all previously executed tasks. Your new Gateway backup will be stored wherever your Controller settings are pointing to when the Controller was initially created.

To check, go to the **Controller**, and navigate to **Config > Enterprise Administration > Controller Settings**. You can have your Archive Path set to Automatic or Manual. If you have it set to Automatic, you can find your backups inside the directory for Ignition, otherwise, it will be the folder location that is specified in the Controller Settings. To learn more about controller settings, refer to Creating a Controller.

🌣 Config > EAM > (Controller Settings					
Controller S	Controller Settings					
→ Uninstall Control	oller					
Main						
Default Database	MySQL The database connection to use for recording agent history.					
Archiving						
Archive Location	Manual If "Automatic", the system will manage the location of the Agent archive. If "Manual", the path below will be used.					
Archive Path	C:\eam-archive The file path to save Gateway backups, archived modules, and other files.					
Low Disk Space Threshold	1024 Value is in megabytes. Errors will be reported in this Gateway when the disk used for archiving drops below this value.					

Restore Backup

Now, let's restore a Gateway backup on the selected Agent.

(i) Agent Name and Restoring

When restoring from a backup using this task, the newly restored agent will retain its previous name.

- On the Controller, navigate to Config > Enterprise Administration > Agent Tasks
 Click on the Create new Gateway Task link.
 Select the Restore Backup, and press Next.

♠	SYSTEM	Config > EAM > Agent Tasks
Home	Overview	
da	Backup/Restore	Activate License
Status	Ignition Exchange	Activate a license key on selected agent Gateways
•	Licensing	Activate a neerise key on selected agene outeways.
Config	Modules	O Collect Backup
	Projects	Collect a Gateway backup from an agent machine.
	Redundancy	
	Gateway Settings	O Install Modules
	NETWORKING	Install one or more modules on selected agent Gateways.
	Web Server	
	Gateway Network	Remote Agent Upgrade
	Email Settings	Prepare a full system upgrade on selected agent Gateways.
	SECURITY	Restart Agent
	Auditing	Restarts the Ignition service on the agent machine.
	Users, Roles	
	Service Security	Restore Backup
	Identity Providers	Restore a Gateway backup on selected agent Gateways.
	Security Levels	
	Security Zones	Send Project
	DATABASES	Distributes a project to remote servers. Replaces the project on the remote server as if an export/import was performed.

- 4. Schedule the Restore Backup task from any of the listed scheduling options. This example uses Execute Immediately, and press Next.
- 5. Select the Agent, and press Next.
- If your Archive Path was set to Manual when you created your Controller, you will have to select the **Choose File** button, and navigate to the folder on your computer to locate the Gateway Backup file. If you are unsure about your Archive Path, refer to your Controller Settings.

Settings	
Gateway Backup Path	Choose File No file chosen This Gateway backup will be distributed to the selected agents. Each agent will then restart.
Restore Disabled	☐ If checked, all projects, database connections, OPC connections, etc will be disabled upon restart of each agent.

7. Once you choose the file, click **Open.** Click **Next** on the Restore Backup task.

🌣 Co	Config > EAM > Agent Tasks							
	Settings							
	Gateway Backup Path	Choose File Ignition-backup-20200311-1021.gwbk This Gateway backup will be distributed to the selected agents. Each agent will then restart.						
	Restore Disabled	If checked, all projects, database connections, OPC connections, etc will be disabled upon restart of each agent.						
		< Previous Next > Finish						

- 8. Review the Restore Backup Task Summary, and click Finish. Once the Restore Backup task completes, you will receive a successful message from the Gateway task.
- 9. Now go to your Agent, and click Home. It takes a few moments to bring up the Gateway. You will see a progress bar while the Gateway is starting up. Once it's complete, you will see all your projects uploaded and ready to go.

This task allows you to install one or more modules on an Agent. You may pass in the modules to install while creating the task, or choose from the archived modules. Modules are archived in the Collect Backup task.

As an example, suppose you accidentally uninstalled the Alarm Notification and OPC UA Modules from your Agent. Let's go ahead and reinstall them using the Install Modules task.

- 1. Go to the Controller, and navigate to Config > Enterprise Administration > Agent Tasks. Click the Create new Gateway Task link.
- 2. Select Install Modules, and click Next.

lgni	tion	Help 🚱	Get Designer
Home Ilii Status	SYSTEM Overview Backup/Restore Ignition Exchange Licensing	Config > EAM > Agent Tasks Activate License Activate a license key on selected agent Gateways.	
Config	Modules Projects Redundancy Gateway Settings	 Collect Backup Collect a Gateway backup from an agent machine. 	
	NETWORKING Web Server Gateway Network Email Settings		

- 3. Schedule the Install Modules task from any of the listed scheduling options. This example uses Execute Immediately, and press Next.
- 4. Select the Agent, and press Next.
- 5. From the list of **Archived Modules**, click the **Add** buttons for Alarm Notification and the OPC UA modules. You will notice, that once you select a module, it shows up in the **Selected Modules** box at the bottom of the screen. You can choose as many modules as you need, and when you're finished, press **Next**.
- 6. Review the Install Modules Task Summary, and press Finish. Once the Install Module task completes, you will get a successful message from the Gateway Task.
- 7. Go back to your **Agent**, and navigate to **Status > Modules** to verify that both the Alarm Notification and OPC UA modules were installed and are running successfully.

lgn	Ignition Help Ø Get Designer							
Home Jul Status	SYSTEM Overview Backup/Restore Ignition Exchange Licensing	Config > System > Module Configura	tion					
Config	Modules Projects	Name	Version	Description	License	state		
	Redundancy Gateway Settings	Alarm Notification	5.0.11-SNAPSHOT (b2020030902)	Provides alarm notifications via email	Trial	Running	More 🔻	restart
	NETWORKING	Allen-Bradley Driver	5.0.11-SNAPSHOT (b2020030902)	Allen-Bradley driver suite for the OPC UA module.	Trial	Running	More 🔻	restart
	Web Server Gateway Network	DNP3 Driver	3.0.11-SNAPSHOT (b2020030902)	A driver supporting DNP3 (Distributed Network Protocol) device.	Trial	Running	More 🔻	restart
	Email Settings	Enterprise Administration	3.0.11-SNAPSHOT (b2020030902)	A remote Gateway administration system, allowing you to manage Gateways and automate tasks from a single controller.	Trial	Running	More 🔻	restart
	Auditing	Logix Driver	4.0.11-SNAPSHOT (b2020030902)	A driver for communicating with Allen-Bradley Logix5000 series PLCs, and includes firmware version 21 support	Trial	Running	More 🔻	restart
	Users, Roles Service Security	Modbus Driver	6.0.11-SNAPSHOT (b2020030902)	A driver for communicating with devices via Modbus-TCP.	Trial	Running	More 🔻	restart
	Identity Providers Security Levels	Omron Driver	3.0.11-SNAPSHOT (b2020030902)	Drivers for Omron PLCs.	Trial	Running	More 🔻	restart
	Security Zones	OPC-UA	8.0.11-SNAPSHOT (b2020030902)	Provides Ignition's OPC UA client and server functionality.	Trial	Running	More 🔻	restart
	Connections	OpcCom	5.0.11-SNAPSHOT (b2020030902)	Bridge that exposes COM based OPC-DA servers to the system.	Trial	Running	More 🔻	restart
	Drivers	Perspective	1.0.11-SNAPSHOT (b2020030902)	A module that provides modern, responsive html based graphical interfaces for Ignition projects.	Trial	Running	More 🔻	restart

Restart Agent

On the Controller, let's create another Gateway Task to restart the agent. This task will stop the Ignition service on the Agent and start it back up again.

- 1. Go to the Controller, and navigate to Config > Enterprise Administration > Agent Tasks.
- 2. Click on the Create new Gateway Task link.
- 3. Select the Restart Agent, and click Next.

lgni	ition	Help 🕢 Get Designe
Home III Status Config	SYSTEM Overview Backup/Restore Ignition Exchange Licensing Modules Projects Redundancy Gateway Settings	 Config > EAM > Agent Tasks Activate License Activate a license key on selected agent Gateways. Collect Backup Collect a Gateway backup from an agent machine.
	NETWORKING Web Server Gateway Network Email Settings	
	SECURITY Auditing Users, Roles	Restart Agent Restarts the Ignition service on the agent machine.
	Service Security Identity Providers Security Levels Security Zones	Restore Backup Restore a Gateway backup on selected agent Gateways.
	DATABASES Connections	 Send Project Distributes a project to remote servers. Replaces the project on the remote server as if an export/import was performed.

- Schedule the Restart Agent task to Execute Immediately, and click Next.
 Select the Agent, and click Next.
 Review the Restart Agent Task Summary, and click Finish. Once the Restart Agent task completes, you will receive a successful
- 7. Go to your Agent and refresh your page. You will see a progress bar while the Gateway is starting up. This will take a few moments, and once this task completes, your Agent will be up and running.

Related Topics ...

• Agent Task - Send Project

Agent Task - Licensing

Three of the many tasks that the Enterprise Administration Module (EAM) allows you to perform are License Activations, License Updates, and License Unactivations. This section demonstrates how to activate, update, and unactivate a license from the Controller.

Before Activating a License

- This section assumes you already have your Controller and Agent created.
- Make sure you know your License Key serial number.
- Refer to Agent Tasks for some more useful tips with this section.

For clarity, each Gateway Webpage is identified with either a Controller or Agent label in the header (top left) so it's clear which machine you are working on.

Activate License

 On your Agent, go to the Gateway webpage and select Config > Licensing. You can see that no license is currently installed.





On this page ...

- Activate License
- Update a License
- Unactivate a License



Agent Task -Licensing

Watch the Video

- Activating a license on an Agent must be done from the Controller. On your Controller, go to the Gateway webpage and select Config > Enterprise Administration > Agent Tasks.
- 3. Click Create new Gateway Task.
- Activating a License key is one of several tasks you can perform under Gateway Tasks. Click A ctivate License, and then click Next. The EAM wizard will walk you through each step of the license activation process.



- 5. The Activate License task has several scheduling options. For this example, select **Execute Immediately**, and press **Next**.
- Select the Agent you want to activate the license on, and press Next. In this example, Agent133 was selected.

Activate License
Agent Selection
Default Group
✓ Agent133
Ignition-ubuntu
Remote
No Gateway Agents found in group
< Previous Next > Finish

7. Enter your license key. You can enter it one of two ways: type it in the License Key field if you know it, or press Auto Assign the License and the license key will auto populate. Ciick Next.

Activate Li	icense
License Selecti	ion
Agent133	License Key AAA-AAA
→ Auto Assign Li	icenses
< Previous	Next> Finish

8. The Activate License page will refresh so you can validate your licensing information. Click Fini sh.

The screen will refresh to the Gateway Tasks window. A message will be displayed stating that the license was activated successfully.

	License AAA-AAA successfully re-activated	×
Active Licenses		License Management
— ААА-ААА	0 🖬	
		Activate Additional License

 Now, go to the Agent to validate that the Agent license was activated. You may see an Access Denied message. This is because the page was automatically updated. Click the Return to home page link to refresh the Ignition Home page on your Agent.

Note: If you are running Ignition in Trial Mode on your Agent, there is a chance that the trial timer expired, and the license activation will fail. If this happens, reset the trial timer and resume the activation for the Agent. You can check the status of the installed modules by going to **Config > Modules**. Modules you are licensed for will not expire, only the modules that are being used in Trial Mode.

- Click on Config > Licensing and verify your License Key on the Agent. This page shows all the modules on your license as well as the versions they are licensed for.
- It's a good idea to check to see if all your modules are activated. You can check the status of your modules by going to the Gateway Webpage and selecting either Config > Modules, or Stat us > Modules. If any modules are still in trial mode, that means your license key didn't include

those modules, or there is a newer version than your license allows.

<i>I</i> odules				Configuration
Running Modules		nsed Modules	License Det	ails
21/21	L	19/21	License Key Version developer edition	AAA-AAA 7 true standard
nductive Automatio	on, LLC Version	License	Status	
Alarm Notification	4.9.0 (b201610120	8) Activated Q	🗸 RUN	NING
Allen-Bradley Driver	4.9.0 (b201610121	5) Activated Q	🗸 RUN	NING
DNP3 Driver	2.9.0 (b201610121	5) Activated Q	🗸 RUN	NING
Enterprise Administration	2.9.0 (b201610121	5) Activated Q	🗸 RUN	NING
Logix Driver	3.9.0 (b201610121	5) Activated Q	🗸 RUN	NING
OPC-UA	4.9.0 (b201610121	5) Activated Q	🗸 RUN	NING
Omron Driver	2.9.0 (b201610121	5) Activated Q	🗸 RUN	NING
OpcCom	4.9.0 (b201610121	5) Activated Q	🗸 RUN	NING
1		8) Activated 9	🗸 RUN	NING
Reporting	4.9.0 (b201610120	-,		
Reporting	4.9.0 (b201610120 3.9.0 (b201610121	5) Activated Q	🗸 RUN	NING
Reporting SFC SMS Notification	4.9.0 (b201610120 3.9.0 (b201610121 4.9.0 (b201610120	5) Activated Q 8) Trial	✓ RUN ✓ RUN	NING

Update a License

In the event you need to reload or update a license on your Agent, go to the Controller.

- 1. Navigate to Config > Enterprise Administration > Agent Tasks.
- Click Create new Gateway Task.
 Select Update License, and press Next. The EAM wizard will guide you through the license update steps.

	Security Levels	Config > EAM > Agent Tasks
Home	Security Zones	-
		Send Project
-lil	DATABASES	Distributes a project to remote servers. Replaces the project on the remote server as if an export/import was
Status	Connections	performed.
•	Drivers	
Config	Store and Forward	Send Project Resources
		Distributes project resources, like windows and templates, to remote servers.
	ALARMING	
	General	Send Tags
	Journal	Distributes controller tags to agents. For a better experience, use the Designer to select tags. The task can be saved
	Notification	during tag selection and later executed here.
	On-Call Rosters	
	Schedules	Unactivate License
		Unactivate a license key on selected agent Gateways.
	TAGS	
	History	Update License
	Realtime	Update the license on selected agent Gateways.
	OPC CLIENT	Next>
	OPC Connections	next 2
	OPC Quick Client	

Unactivate a License

If you need to unactivate a license, go to the Controller's Gateway Webpage.

- Navigate to Config > Enterprise Administration > Agent Tasks.
 Click Create new Gateway Task.

3. Select Unactivate License, and click Next. The EAM wizard will guide you through the unactivate license steps.

	Security Levels	Config > EAM > Agent Tasks
Home	Security Zones	
		Send Project
-lu	DATABASES	Distributes a project to remote servers. Replaces the project on the remote server as if an export/import was
Status	Connections	performed.
*	Drivers	
Config	Store and Forward	Send Project Resources
		Distributes project resources, like windows and templates, to remote servers.
	ALARMING	
	General	Send Tags
	Journal	Distributes controller tags to agents. For a better experience, use the Designer to select tags. The task can be saved
	Notification	during tag selection and later executed here.
	On-Call Rosters	
	Schedules	Inactivate License
		Unactivate a license key on selected agent Gateways.
	TAGS	
	History	Update License
	Realtime	Update the license on selected agent Gateways.
	OPC CLIENT	Next >
	OPC Connections	
	OPC Quick Client	

Related Topics ...

Agent Task - Scheduling

Agent Task - Backup and Restore

Agent Task - Scheduling

Agent Gateway Tasks

Agent Gateway tasks are enormously useful for applying an action to many agent Gateways at once. To create a new task, or to view running tasks, navigate to **Config > Enterprise Administration > Agent Tasks**. The Gateway Tasks page will display scheduled tasks, currently executing tasks, unscheduled tasks that can be run on demand, and task history.

1. To create a new task, click **Create new Gateway Task**. The EAM wizard will guide you through each step of a Gateway task.

lgni	tion			Help 🔞	Get Designe
A Home	SYSTEM Overview Backup/Restore	© Config > EAH > Agent Tasks	Techtifitteer		
Config	Ignition Exchange Licensing Modules Projects Redundancy	Name Repeats? Next Scheduled No Gateway Tasks	Current State	Target	5
	Gateway Settings	→ Create new Gateway Task			
	Gateway Network				

- On this page ...
- Agent Gateway Tasks
- Gateway Task Results
- Running a Task Outside its Schedule
- Pausing and Canceling Tasks
 Pause and Resume
- Cancel



Agent Task Scheduling

Watch the Video

2. Select the type of task you wish to execute. After you selected a type of task, click the **Next** button.

A	SYSTEM	Config > EAH > Agent Tasks
Home		
da	Backup/Restore	
Status	Ignition Exchange	Activate License
•	Licensing	årtlyste a license key on selecteri agent Gateways
Config	Modules	Address Recrus Rey on beleeve agene outerrays.
	Projects	Collect Backup
	Redundancy	Collect a Gateway backup from an agent machine
	Gateway Settings	
	NETWORKING	Install Modules
	Web Conver	Install one or more modules on selected agent Gateways.
	Gataware Natwork	
	Email Settings	Remote Agent Upgrade
		Prepare a full system upgrade on selected agent Gateways.

3. Set the task name to a descriptive name of your choice. The following scheduling options are available:

Option	Description
Execute Immediat ely:	The task will begin execution as soon as you complete the wizard.
Execute On Demand:	The task will not be scheduled, but is available for immediate execution at any time after you complete the wizard.
Execute Once, Schedule d:	The task will run once at the date and time that you specify.
Execute Once, Delayed:	The task will run once after the specified number of seconds, minutes, hours, or days.
Execute On Schedule:	This type of schedule uses UNIX cron type scheduling, where a pattern of 5 numbers determines the recurring schedule. For example, "30 3 * * *" means run a task every day at exactly 3:30 AM. Use the dropdowns next to the pattern textboxes to build out the pattern for the schedule.

After you determined your task schedule, click Next.



4. Next, select the agent groups or individual agents that will be included when the task executes. You can select agents that are not currently connected, but you cannot select pending agents. Depending on the type of task, you may need to complete another page to add some information required for that task. If not, you can click the **Finish** button to schedule the task.

Collect Backup
Agent Selection
🗆 Default Group
Agent133
✓ Agent99
Ignition-ubuntu
Remote
No Gateway Agents found in group
< Previous Next > Finish

Gateway Task Results

Gateway task execution is reported in the agent_events table in the controller's configured database. The individual result of the task execution for each agent is report as a separate entry. For example, the following query will return the results of all task executions:

select * from agent_events where event_category = 'task' order by event_time desc;

A task that completed normally for an agent will contain the text NORMAL in the event_level field. If an error occurred for an agent, the event_level field is set to ERROR, and the error message is recorded in the message field.

Running a Task Outside its Schedule

You can run any task outside the task's normal schedule by clicking the More button and "run now" link on the right side of the task. Keep in mind:

- Tasks that have been scheduled to run immediately are already running, and the "run now" link will not be visible.
- A task that has been scheduled to execute only once at a scheduled time or after a delay will be rescheduled to run immediately. The task
 will not run again after it has been rescheduled.
- A scheduled task will continue to run at its normally scheduled time, even if you run the task now.

Pausing and Canceling Tasks

Pause and Resume

After most tasks are created, they are put onto the task schedule. The exception to this is on demand tasks, which are not put on the schedule until you click the "run now" link. After a task has been added to the schedule, you can pause and resume the task. The state of the task (scheduled, running, waiting) and the scheduling configuration affect how the task is paused and resumed.

Task configuration	Pause action	Resume Action
Task is scheduled once at a specific date and time	The task will be temporarily taken off the schedule.	If the specified time has not yet arrived, the task will be put back onto the schedule at the original time. If the specified time has already passed, the task will execute immediately upon resume.
Task is scheduled once after a specified delay	The task will be temporarily taken off the schedule.	The task will be put back onto the schedule at the original calculated time. For example, if the delay is set to 2 hours, and the task is paused for 1 hour, the task will fire in 1 hour after resume. If the delay period has already passed, it will fire immediately after resume.
Task is on a recurring schedule	All future iterations of the task will be temporarily taken off the schedule.	The task will not fire if task iterations have been missed when the task was paused. The task will return to firing on its normal schedule.



Cancel

Scheduled one-shot tasks can be cancelled at any time before the task starts. Scheduled one-shot tasks include tasks that are scheduled to fire once after a delay or fire at a specific time. Running tasks can also be cancelled, but there are no guarantees about how much of the task is processed at the time of cancel. Keep in mind that cancelling a task will cause also delete the task at the same time, and it cannot be retrieved after cancel.

Agent Task - Send Project

Agent Tasks have the ability to send projects and project resources from a Controller to an Agent.

The following feature is new in Ignition version **8.1.5** Click here to check out the other new features

As of release 8.1.5, you can send projects and project resources across major Ignition platform versions, for example a Controller on 7.9 can send a project to an Agent on 8.1.



Send Project Task

On the **Controller**, under the **Config** section of the Gateway Webpage, go to **Enterprise Administration > Agent Tasks**. Here you can create a Gateway Task to send a project from the Controller to an Agent.

1. Click the Create new Gateway Task link. The EAM wizard will guide you through each step of the Send Project task.

Igni	tion		Help 🔞	Get Designer
•	SYSTEM	Config > EAM > Agent Tasks		
Home	Overview			
.l.i Status	Backup/Restore Ignition Exchange	Available Tasks Running and Scheduled Tasks Task History		
Config	Licensing Modules	Name Repeats? Next Scheduled Current State	Target	
	Projects Redundancy	No Gateway Tasks		
	Gateway Settings	→ Create new Gateway Task		
	NETWORKING			
	Web Server			
	Gateway Network			

2. Not only will the Send Project send a project from the Controller to the Agent, but if the project already exists on the Agent, it will replace it. Scroll down the list of Gateway Tasks, and select Send Project. Press Next.



- 3. Just like with any Gateway Task, the Send Project task needs to be scheduled. There are several scheduling options available, but for this example, schedule the task to **Execute Immediately** and press Next.
- 4. Select the Agent where you want to send your project, and press Next.

Send Project
Agent Selection
Default Group
Agent133
✓ Agent99
Ignition-ubuntu
Remote
No Gateway Agents found in group
Include the controller as a target
< Previous Next > Finish

5. The EAM wizard knows your controller and agent configuration. It's going to prompt you to choose the machine where your project is located. In this example, the project that you want to send is located on the Controller or Gateway Source so select Local System, and press Next.

	Help 🕑	Get Designer
Config > EAM > Agent Tasks		
Source Gateway		
$\mathbb{Q}^{}$ Choosing the 'Local system' option below will cause projects and resources to an agent is chosen, the system will first retrieve projects and resources from that a agents.	be sent directly from th agent before being sent	nis machine. If to target
Eccal system		
Default Group		
No running agents found		
_		
< Pre	vious Next >	Finish

6. The EAM wizard will display all your projects from your local system. Select the project you want to send to your Agent, and press Next. (If you selected your Agent on the previous screen, the EAM wizard will display all your projects running on your Agent that were sent over previously from the Controller).

lgni	tion		Help 🕑	Get Designer
	SYSTEM	Config > EAM > Agent Tasks		
Home	Overview			
Status	Backup/Restore	Select Project		
	Ignition Exchange Licensing	o samplequickstart		
Config	Modules	Project_West_1		
	Projects Redundancy	O test		
	Gateway Settings	🔘 global		

Note:	The following step is applicable only if you are running Ignition 8.1.28 or later. If you are running Ignition 8.1.27 or earlier, skip to s	step
8.		

The following feature is new in Ignition version **8.1.28** Click here to check out the other new features

7. The EAM wizard will ask if you want to limit the number of agents that will be concurrently contacted as the task executes, which helps in situations where network connections are weak or bandwidth is limited. For this example, we will leave the value at the default of 0, which disables the setting, then click **Next**.

Igni	tion		Help 🕑 Get Designer
Home	SYSTEM Overview Backup/Restore Junition Exchange	Config > EAM > Agent Other Task Settin	Tasks I gs
Config	Icensing Modules Projects Redundancy Gateway Settings	Settings Max Concurrent Agents	0 Set to a value greater than 0 to limit the number of agents that will be concurrently contacted while the task runs. Useful when the task is configured with a large number of agents, and the gateway network connection bandwidth is limited.
	NETWORKING Web Server Email Settings		< Previous Next > Finish

8. The EAM wizard summarizes all the information for you to review. Press Finish, and your project will be sent from the Controller to the Agen t.

lgni	ition								Help	3 Get Design	ner
•	SYSTEM	🌣 Co	nfig > EAM	> Agent Ta	sks						
Home	Overview										
.ili Status	Backup/Restore		Task Sur	mmary							
•	Licensing		Task Name	Task Type	Schedule	Target Groups/Agents	Target the Controller	Source Gateway	Project to Send	Max Concurrent Agents	
Config	Modules Projects		Send Project	Send Project	Execute Immediately	Test 2 Agent Group	false	Local system	Project_West_1	0	
	Redundancy Gateway Settings							< Prev	vious	t> Finish	

The EAM wizard will execute the task, the screen will refresh, and a message will pop up stating that your Send Project task was successful.
 To verify that your project was sent, go to your **Agent**, click on the **Configure** tab on the Gateway Webpage, and select **Projects**.



Inherited Resources

As of 8.1.4, an option was added to send-project task to "include inherited resources" when sending a project from the Controller to an Agent. If checked, the selected project and any inherited resources will be combined into a single project on the target agents.

A checkbox was added to the Agent Tasks, as shown in the image below, to include inherited project resources. The default is false.

lgni	tion	Help 🕑 Get Designer
♠	SYSTEM	Config > EAM > Agent Tasks
Home	Overview	
Status	Backup/Restore	Select Project
m	Licensing	O TransactionGroups
Config	Modules	O University
	Projects Redundancy	O WasteWater
	Gateway Settings	O BaseProject
	NETWORKING Web Server	O Other:
	Gateway Network Email Settings	$\widehat{\mathbb{V}}$ If checked, the selected project and any inherited resources will be combined into a single project on the target agents.
	SECURITY	Include inherited project resources
	General	< Previous Next > Sinish
	Users, Roles	Previous Next - Prinsi

Send Project Resources Task

You can also send project resources, such as project templates, windows, transaction groups, pipelines and even script modules from the Controller to an Agent.

Sending Global Resources

Global Resources may now be sent with the Send Project Resources Task. Resources such as Shared Scripts and Alarm Pipelines may be sent to any Agent. When selecting a destination project, Global resources may only be sent to the "Global project" on the Agent.

Sending Project Resources Example

- 1. On the Controller, under the Configuration section of the Gateway Webpage, go to Enterprise Administration > Agent Tasks. Let's create another Gateway Task to send project resources from the Controller to the Agent.
- 2. Click the Create new Gateway Task link. The EAM wizard will guide you through each step of the Send Project Resources task.
- 3. Click on the Send Project Resources radio button, and press Next.



- 4. Schedule the Send Project Resources task to Execute Immediately, and press Next.
- 5. Select the Agent on the Agent Selection window, and press Next.
- 6. Select the Source Gateway / Local System where your project resources reside, and press Next.
- 7. This example sends selected resources from the Training project on the Controller to the Agent. We selected Project East. Click Next.

lgni	tion		Help 🕜	Get Designer
♠	SYSTEM	Config > EAM > Agent Tasks		
Home	Overview			
dit	Backup/Restore	Select Project		
Status	Ignition Exchange	Declarate model		
*	Licensing	Project_west_1		
Config	Modules	Project_West_Bldg_1		
	Projects			
	Redundancy	Project_East_A		

8. You can see all the resources inside of the Training Project. It can include templates, windows, transaction groups, pipelines and script modules. Choose whatever resources you want to send to the agent, and press Next.



9. You have the option of either merging the project resources into an existing project or creating a new project on the Agent. In this example, let's create a new project. Select **Other**, and enter a new project name. Press **Next**.

lgni	tion	Help 🛛 Get Designer
A Home	SYSTEM Overview	✿ Config → EAM → Agent Tasks
Status Config	Ignition Exchange Licensing Modules	Select Target Project The selected resources will be sent to this project on the specified agents. If the project does not exist on the agent, the project will be automatically created.
	Projects Redundancy Gateway Settings	No projects found Image: output of the second sec
	NETWORKING Web Server Gateway Network	< Previous Next > Finish

Note: The following step is applicable only if you are running Ignition 8.1.28 or later. If you are running Ignition 8.1.27 or earlier, skip to step 11.

The following feature is new in Ignition version 8.1.28
Click here to check out the other new features

10. The EAM Wizard will ask if you want to limit the number of agents that will be concurrently contacted as the task executes, which helps in situations where network connections are weak or bandwidth is limited. For this example, we will leave the value at the default of 0, which disables the setting, then click **Next**.



- 11. The EAM wizard summarizes all the information for you to review. Press Finish.
- 12. The Gateway Task for Send Project Resources will execute, the screen will refresh, and a message will appear stating that the task was successful.
- 13. To verify that the Training project resources were sent, go to your Agent, click on the Configure tab on the Gateway webpage, and select Projects. You can see in this example that 'NewProject' was created by the EAM controller. If you don't see your new project, refresh the screen by clicking Projects.

Once your project and project resources are sent to the Agent, you need to complete the installation of your project. You need to set up your authentication profile, database, and Tag providers. Once this is completed, you are ready to use the project and project resources on your Agent.

Agent Task - Send Tags

The Controller can send tags from one or more Tag Providers on the Controller to Agents.

Configuring the Task from the Gateway

This task allows you to send one or more tags within a provider on the controller, to one more agents.

lgni	tion				Help 🕑	Get Designer
♠	SYSTEM	🌣 Co	nfig > EAM > Agent	Tasks		
Home	Overview					
da	Backup/Restore					
Status	Ignition Exchange					
•	Licensing		Settings			
Config	Modules					
	Projects		Target Tag Provider	To possible a constate this to a		
	Redundancy			Tags will be sent to this tag	provider on remote gatew	ays.
	Gateway Settings					
	NETWORKING			3		
	Web Server					
	Gateway Network					
	Email Settings					
	0		Tag Paths			
	SECURITY					
	Auditing					
	Users, Roles					
	Service Security					
	Identity Providers			A comma-separated list. Tag	gs in this list (and their chi	ldren) will be
	Security Levels			sent to remote gateways. E	disting tags will be over will	tten.
	Security Zones					
	DATABASES			< Pr	avious Next>	Finish
	Connections				evious next?	

The following feature is new in Ignition version **8.1.8** Click here to check out the other new features

As of 8.1.8, the Controller can be targeted by the Send Tags task, allowing the controller to create copies of Tags in a separate Tag Provider. This is facilitated by selecting the "Include the controller as a target" option on the Agent Selection screen.



The Send Tags task will check the Service Security tag editing permissions instead of the local Tag Provider's permissions when executing the task.

Running the Task in the Designer

Sending tags from a Controller Gateway to an Agent Gateway works a little differently than the other Agent Tasks, since the Send Tags Task can be executed from the Designer. Within the Controller's Designer, you can select any number of tags from the Tag Browser that you want to send to any number of Agents. Right-clicking on the tags brings up the right click context menu, which now has a new **EAM > Send Tags to Agents** option.



Selecting the **Send Tags to Agents** option brings up a new window, allowing you to remove any accidentally selected tags, as well as select which Agents will be receiving the tags and the Tag Provider to insert them into.

Clicking the **OK** button will begin the process of sending the tags to the Agents. Once the tags have all been sent, you will get a new popup, letting you know of the success.

While you can't initiate this task from the Gateway Webpage, you will be able to see it as a running task, as well as find it listed in your task history after running.

Send Tags to Agents	×
Selected tags on the local machine will be replicated to remote agents on the same drag tags directly into this window from the Tag Browser. Note that any existing tag overwritten. If you have selected a tag folder, all tags under the folder may be over	paths as shown below. You can also s on the remote gateways will be written if the tags already exist.
Selected Tags	< Target Tag Provider
_Sim_New_Programmable_/Ramp/Ramp0	default
 Sim_New_Programmable_/Ramp/Ramp1 Sim_New_Programmable_/Ramp2 	Remote Agents
 _Sim_New_Programmable_/Ramp/Ramp2 _Sim_New_Programmable_/Ramp/Ramp3 	Default Group Ignition-TR-0690157-SB
remove tags	all none
Save Task on Controller	
OK Cancel	

Agent Management

Maintaining Your Agents

There are a variety of tools available that allow you to manage certain parts of your agent Gateways that are not scheduled tasks. If your agent goes down, agent recovery makes it easy to get your agent back up and running again as quickly as possible, from backups that were taken from the Controller Gateway. In addition, you can create configuration files that can automatically set up an agent when starting the Gateway instead of having to go through the agent configuration wizard. This makes it easy to set up multiple agents.

On this page ...

- Maintaining Your Agents
- Agent Management
- Agent Groups

Agent Management

Once the agent is set up and connected, the **Setup** option disappears on the controller, and is replaced with a list of Enterprise Administration menu options.

- 1. On the controller, go to the **Config** section of the Gateway Webpage.
- 2. Scroll down to Enterprise Administration > Agent Management. You'll notice that each agent row is expandable with a More button on the right side which displays tasks you can perform: Details, Visit Agent, and Restart Agent.
 - Details: Takes you to an agent details screen.
 - Visit Agent: This is a link that takes you to the Gateway Webpage of that agent.

Restart: Creates a Gateway task that immediately restarts the agent Gateway. After clicking the link, you will be asked to confirm that you really want to restart the agent.

Gateway	Status	Group	Version	Edition Lice	ense Last comm	
Ignition-TR-0690157-SB	Connected	Default Group	(Dev Version)		3/12/20, 2:25:17 PM	More 👻 delete
 Edit agent groups 						details
						visit agent
						restart agent

If you select the details option, you can view agent details on your Gateway backups, license, installed modules, and projects.



The following are the options in the Agent Details.

View Saved Gateway Backups	Opens a page that allows you to view all Gateway backups and modules that have been archived for this agent. You can schedule a Gateway task to restore a specified Gateway backup from this page by using the Restore Backup link.
View Details about the License	Opens a page which compares the agent's current license to the license key on file at Inductive Automation. This page is handy when you have purchased new software for a license, and you need to verify that your agent's license key is up to date. You can update the license for this agent by clicking the "Update Agent License" link at the bottom of the screen. This will schedule a Gateway task to immediately update the license on the agent.
Display a List of Installed Modules	Opens a page that displays all modules that are currently installed in the agent Gateway. The module version and the current state of each module is also displayed
View Details about Projects	Opens a page that displays all projects that currently exist on the agent. The Project Source field is populated by the controller name if the project was deployed to the agent by the controller via a Gateway task.

Agent Groups

Agents can be grouped into groups that you create. This allows you to organize agent lists by location or agent function. Agent groups can also be selected in Gateway tasks. For example, you can create an agent group for a location that collects backups every night at 3AM. Any new agent that is added to the group will automatically be included when the Gateway tasks executes.

- 1. To edit and create agent groups, go to the **Config** section on the Gateway Webpage.
- Scroll down to Enterprise Administration > Agent Management, and click Edit agent groups at the bottom of the page.
 To assign an agent to a group, check the checkbox on the left side next to the agent name. Then locate the agent groups dropdown on the right side next to the "Move selected Agents to" link. Select the new group from the dropdown.
- 4. Then click the Move selected Agents to link to move the agents, and click Save.

Config > EAM > Agent Management	
< back	
Default Group Check/uncheck all Ignition-ubuntu Agent133	
Move selected agents to Choose One	¥
Remote 🔲 check/uncheck all No agents in group	
→ Edit group names	Save

5. From the Edit Agent Groups page, click on Edit group names to create new groups, edit a group name, and delete a group. If you delete a group that contains agents, the agent will be automatically reassigned to the default group.

Config > EAM > Agent Management					
Group Name					
Test 2 Agent Group		delete edit			
Test Agent Group		delete edit			
→ Create new Group					
< Back					

In This Section ...

Agent Recovery

(i)

Once the Controller is up and running, you can use it to perform recoveries on Agents. For example, if one of your computers crashed that is running Ignition, you can do a fresh install from a previous backup collection that was performed on your Agent. When the recovery is complete, the Agent will immediately pick up where it left off like nothing ever happened.

Backup Required to Perform Agent Recovery

Agent recovery requires that a backup collection on the Agent was performed, otherwise, you will not be able to use this procedure to recover your Agent's instance of Ignition.

Perform an Agent Recovery

Let's assume that the Agent computer crashed. To check the status, go to your **Controller**, navigate to **E nterprise Administration > Agent Management** and check the status of the Gateway Agent. In this example, you can see that Ignition-TR-0690157-SB is disconnected.





On this page ...

- 1. On the **Agent** computer, install Ignition and make sure the EAM Module is also installed (it is added by default if you use the **Typical** selection during installation).
- On your Agent, go to the Config section and select the Enterprise Administration Setup. The EAM wizard will walk you through each step of the Agent recovery process.
 Select Agent to configure, and press Next.



3. In order to continue with the Agent Recovery procedure, you must have a backup collection of the Agent. When you initially set up your Agent on the Controller, you created an Archive Path where the backup files are stored. EAM will automatically know where to retrieve the backup files. Click on Agent Recovery, and press Next.



4. Since Agent99 existed previously, the EAM remembered the Agent's prior settings. Select from the list of names in the dropdown lists for the Controller and Agent (or you can type it in). Click **Finish**.

lgn	ition		Help 🕑 Get Designer
	SYSTEM	Config > EAM > Enter	prise Administration Setup
III Status Config	Overview Backup/Restore Ignition Exchange Licensing Modules Projects Redundancy	Agent Settings If you don't see connection to the configuration page Agent Settings	your EAM controller in the list below, you must configure a Gateway Network ontroller before entering the Setup Wizard. Click here to visit the Gateway Network
	Gateway Settings	Controller	Ignition-TR-0690157-SB The Gateway Network server running the EAM controller
	Web Server Gateway Network Email Settings SECURITY Auditing	System Name	Agent99 Choose One T The system name of the agent you are trying to recover. After you have selected a controller, you can choose an agent name from the dropdown list, or you can type in an agent name.
	Users, Roles Service Security Identity Providers Security Levels		< Previous Next > Finish

- 5. The Agent will go through a series of steps:
 - a. Check the Agent status on the Controller
 - b. Retrieve the Ignition license file
 - c. Download Ignition modules
 - d. Copy the latest Gateway backup to the Agent.

When you get a message that the setup is complete, press **Apply Files**. Once you press the Apply Files button, a status message will appear, indicating that the Gateway is performing the requested action:

lgni	tion	Help 😡 Get Designer
♠	SYSTEM	Config > EAM > Agent Post Setup Items
Home .lul Status	Overview Backup/Restore Ignition Exchange	Agent Post Setup Items
Config	Licensing Modules	Setup is complete, but some files were not available for download. Click the Apply Files button to apply the available files. The Gateway may need to restart.
	Projects Redundancy Gateway Settings	Checking agent status on controller done Retrieving license file done. License will be applied.
	NETWORKING Web Server Gateway Network Email Settings	Downloading modules fail: Could not download a module, see the log for details Downloading latest Gateway backup done. Backup from 'Wed Sep 28 13:14:23 PDT 2022' is ready to be applied. Retry Ignore Files Apply Files in progress

Once the files have been applied, you will see a message stating the Gateway is starting. It will take about a minute to bring the Gateway up.

6. The screen will refresh once the Gateway is up and running. Go to the **Config** section of the the Gateway Webpage, and click on **Projects**. Y ou will notice that all your projects were recovered.

lgni	tion				Help 🕑	Get Designer
♠	SYSTEM	Config > System > Projects				
Home .i.i Status	Overview Backup/Restore Ignition Exchange				« < 1	of 1 \rightarrow »
Config	Modules	Filter type to filter	View 20 🔻			
	Projects Redundancy	Name A	Description Enabled	Inheritable	Parent project	Actions
	Gateway Settings	Project_West_1	West plant true test projects	false		More •

7. It's also a good idea to verify that all your modules are installed and running by going to the Config tab and selecting Modules.

lgn	ition					He	lp Ø	Get Designer
Home Jul Status	SYSTEM Overview Backup/Restore Ignition Exchange Licensing	Config > System > Module Configuration	n					
Config	Projects	Name	Version	Description	Licens	state		
	Redundancy Gateway Settings	Alarm Notification	5.0.11-SNAPSHOT (b2020030902)	Provides alarm notifications via email	Trial	Running	More 🔻	restart
	NETWORKING	Allen-Bradley Driver	5.0.11-SNAPSHOT (b2020030902)	Allen-Bradley driver suite for the OPC UA module.	Trial	Running	More 🔻	restart
	Web Server Gateway Network	DNP3 Driver	3.0.11-SNAPSHOT (b2020030902)	A driver supporting DNP3 (Distributed Network Protocol) device.	Trial	Running	More 🔻	restart
	Email Settings	Enterprise Administration	3.0.11-SNAPSHOT (b2020030902)	A remote Gateway administration system, allowing you to manage Gateways and automate tasks from a single controller.	Trial	Running	More 🔻	restart
	Auditing	Logix Driver	4.0.11-SNAPSHOT (b2020030902)	A driver for communicating with Allen-Bradley Logix5000 series PLCs, and includes firmware version 21 support	Trial	Running	More 🔻	restart
	Users, Roles Service Security	Modbus Driver	6.0.11-SNAPSHOT (b2020030902)	A driver for communicating with devices via Modbus-TCP.	Trial	Running	More 🔻	restart
	Identity Providers Security Levels	Omron Driver	3.0.11-SNAPSHOT (b2020030902)	Drivers for Omron PLCs.	Trial	Running	More 🔻	restart
	Security Zones	OPC-UA	8.0.11-SNAPSHOT (b2020030902)	Provides Ignition's OPC UA client and server functionality.	Trial	Running	More 🔻	restart
	Connections	OpcCom	5.0.11-SNAPSHOT (b2020030902)	Bridge that exposes COM based OPC-DA servers to the system.	Trial	Running	More 🔻	restart
	Drivers	Perspective	1.0.11-SNAPSHOT (b2020030902)	A module that provides modern, responsive html based graphical interfaces for Ignition projects.	Trial	Running	More 👻	restart

Related Topics ...

- Automated Agent and Controller Installation
 License Management

Automated Agent and Controller Installation

The EAM allows an agent Gateway to be automatically configured from text files when the Gateway is started. This capability is enormously useful when installing multiple agent Gateways in your network, as it saves time from manually making this configurations. To automatically configure an agent or controller, you must add two files to the Ignition /data folder before startup: init.properties and eam-install.properties. Example contents are below. After the files have been read, they are renamed to .init.properties.bak and .eam-install.properties.bak. A typical application for this capability would be a script that creates the init files and adds them to an ignition.zip that is distributed to many systems.

For both types of files, settings omitted from the file will use their default values.

Note: When using our <u>Docker image</u>, variables defined in docker environment variables will take precedent over the settings listed on this page.

On this page ...

- init.properties
- Example init.properties eam-install.properties
 - Example Agent Configuration
- Example Controller
 Configuration

init.properties

Multiple outgoing Gateway Network connection settings are managed by numbering each setting. The first set of connection settings must contain "0" in the setting name after "gateway.network." For example, you can create two outgoing connections with different IP addresses like so:

Gateway Network Addresses

gateway.network.0.Host=10.20.11.18
gateway.network.1.Host=10.20.15.23

Property Name	Description
SystemName	Sets the Gateway name in Gateway Settings.
AutoDetectLocal	Set to true to check the first found network interface to determine local IP address. Set to false to manually set the IP address of the Gateway. Expects true or false.
LocalInterface	Manually sets the IP address of the Gateway. If set, the AutoDetectLocal setting must be set to false.
UseSSL	Set to true to force all connecting web browsers to connect to the Gateway over SSL. Expects true or false.
gateway.network.#. PingRate	How often in milliseconds to ping the remote machine.
gateway.network.#. Enabled	Set to false to disable the gateway connection after it is created. Expects true or false.
gateway.network.#.Host	The address of the remote machine.
gateway.network.#.Port	The port of the remote machine.
gateway.network.#. EnableSSL	Set to true to use SSL to connect to the remote machine. You must change the Port setting to use the Gateway Network SSL port (which defaults to port 8060). Expects true or false.
gateway.network.#. PingTimeout	How long in milliseconds to wait for a ping request to be processed by the remote machine.
gateway.network.#. PingMaxMissed	The number of failed pings allowed before the connection state is set to Faulted.
gateway.network.#. EnableWebSockets	Set to true to allow faster asynchronous communications with the remote machine. Expects true or false.
gateway.network.#. WebsocketTimeout	How long to wait in milliseconds for a message to be processed over the web socket.
gateway.network.#. HttpConnectTimeout	How long to wait in milliseconds to initially connect the http data channel.
gateway.network.#. HttpReadTimeout	How long to wait in milliseconds to read data from the http data channel.

Configurable	Gateway	Network general	configuration	settings a	are listed below	with their default value	s.
		J					

Property Name	Description
gateway.network. enabled=true	Set to false to disable using the Gateway Network.
gateway.network. requiressl=true	Determines if only connections using SSL to encrypt traffic are allowed. This setting applies to incoming connections.
gateway.network. requireTwoWayAuth=false	Enforces two-way SSL authentication. If true, you will need to install the remote machine's certificate on this machine, in addition to manual approval of this machine's certificate on the remote machine.
gateway.network. sendThreads=5	The maximum number of threads that will be used to upload messages. Applies to outgoing connections.
gateway.network. receivethreads=5	The maximum number of threads that will be used to download messages. Applies to outgoing connections.
gateway.network. receivemax=100	Number of received messages that can be held until they are processed by the local system. When this capacity is exceeded, new messages are rejected and errors are reported to the remote gateway. Applies to incoming connections.
gateway.network. allowincoming=true	If false, only outward connections defined on this Gateway will be allowed.
gateway.network. securitypolicy=Approved Only	Dictates what connections are allowed. By default, incoming connections must be approved from the Incoming Connections page.
gateway.network. whitelist=	If connection policy is set to Specified List, this is the comma-separated list of Gateway names which will be allowed to connect.
gateway.network. allowedproxyhops=0	The maximum number of proxy hops which could be used to reach the destination Gateway. Any number less than or equal to zero is equivalent to no proxy hops allowed.
gateway.network. websocketSessionIdleTim eout=30000	The maximum number of milliseconds that a websocket is allowed to remain idle before it is closed. This value should always be set higher than outgoing connection ping rates to avoid premature connection termination.
gateway.network. incomingPingRate=5000	How often, in milliseconds, to send a ping to a remote machine. This will allow an incoming connection's health to be monitored. Set to 0 to disable pings sent from an incoming connection.
gateway.network. incomingPingTimeout=300	The maximum time, in milliseconds, allowed for a ping response. Pings that time out are counted as missed pings.
gateway.network. incomingPingMaxMissed=12	The amount of missed pings that will force an incoming connection to be considered faulted.

Example init.properties

init.properties

SystemName=Agent1 AutoDetectLocal=false LocalInterface=10.20.11.17 UseSSL=false gateway.network.0.PingRate=1000 gateway.network.0.Enabled=true gateway.network.0.Host=10.20.11.18

```
gateway.network.0.Port=8088
gateway.network.0.EnableSSL=false
gateway.network.0.PingTimeout=300
gateway.network.0.PingMaxMissed=30
gateway.network.0.EnableWebSockets=true
gateway.network.0.WebSocketTimeout=10000
gateway.network.0.HttpConnectTimeout=60000
```

eam-install.properties

Before creating an eam-install.properties file, it's important to understand that each property is prepended by a key that determines the category for the property. The three categories are listed below.

agent.	Indicates the property pertains to an agent.
controller.	Indicates the property pertains to a controller.
setup.	Generic key used for settings that don't uniquely apply to either agents or controller.

Property Name	Description
setup. installSelection	Determines what the gateway will be configured as. Expects either Agent or Controller.
agent. controllerServe rName	Sets the name of the gateway in the Gateway Network that will be the controller for this gateway.
agent. sendStatsInterv al	The amount in seconds that the agent will wait before sending new metrics and configuration data to the controller. If there are currently no interesting metrics or updated config data to send, the agent will not send any data.
controller. archivePath	When controller.archivePath is set to Manual, this property defines the path to use.
controller. archiveLocation	Determines if the archive location should be set manually, or if the system should automatically pick a location. Expects a value of either Manual or Automatic.
controller. lowDiskThreshol dMB	Sets the low disk space threshold property. Excepts an integer value.
controller. dataSource	Specifies which database connection the controller should use to record agent history.
	Note: The database specified by this property must first exist on the gateway for this property to do anything. If the specified database does not exist, then the setting will default to "none".

Example Agent Configuration

eam-install.properties

```
setup.installSelection=Agent
agent.controllerServerName=Ubuntu-Controller
agent.sendStatsInterval=5
```

Example Controller Configuration

eam-install.properties

```
setup.installSelection=Controller
controller.archivePath=path/to my backups
controller.archiveLocation=Manual
```

controller.lowDiskThresholdMB=1234
controller.dataSource=MyDB

License Management

License Management

The License Management page acts as a central repository for managing Ignition licenses. You can preload a list of licenses, view details of a license as it appears on file at Inductive Automation, assign licenses to individual agents, and bulk assign free licenses in the Activate License Gateway task. To visit the License Management page, navigate to Config section of the Gateway Webpage, and go to Enterprise Administration -> License Management.

Agent License Reporting

Whenever an approved agent contacts the controller, it sends its license information. The License Management page is automatically updated whenever new or updated license information is received from an agent. This means that even if you install a license directly in an agent Gateway, the license installation will still be known to the controller.

lgni	tion			Help 🕑	Get Designer
A Home	SYSTEM	Config > EAM > Managed	License Keys		
dit Status	Backup/Restore	License Key	Assigned Agent		
٠	Licensing Modules	BM7-TP5	Unassigned		More 👻 delete
comg	Projects	TRA-IN8	Ignition-TR-0690157-SB		More 🕶 delete
	Gateway Settings	→ Add Licenses			

License Details

You can click on More (on the right side of each license) and select details to view modules and versions currently assigned to the license. Note that the information displayed on the License Detail page reflects the license as it appears on file at Inductive Automation. This functionality allows you to confirm exactly which modules and versions are currently assigned to a license.



Activate and Unactivate a License

The controller acts as a license proxy on behalf of agents. This means that only the controller requires Internet access to the Inductive Automation licensing servers. Whenever you use the License Management page or a Gateway task to assign, update or unactivate a license, the controller will request system information from the agent and forward the information to the licensing servers. If performing an activation, the activation data is sent back to the agent after the data is received from the licensing servers.

Preloading Licenses

You can preload a list of license keys in the controller. After the license list is loaded, you can individually assign licenses to agents, or assign all free licenses to agents in one step via the Activate License task.

- 1. To preload a license list, on the Gateway Webpage navigate to Enterprise Administration > License Management.
- 2. Click the Add Licenses link.
- 3. Enter the license keys. Use commas to separate the licenses. The formatting is shown below.

On this page ...

- License Management
 - Agent License Reporting License Details
- Activate and Unactivate a License
- ٠ **Preloading Licenses** ٠
- **Deleting Licenses**

🌣 Cor	nfig > EAM > Managed License Keys
	Use commas to separate licenses. Letters do not need to be capitalized.
	AAA-AAA, <u>TRN-Rmm</u> , ABC-123
	Add

4. Click the Add button to save preloaded licenses.

Deleting Licenses

You can remove unused licenses from the License Management page, but only if the license is not currently assigned to any agent. If you want to delete an assigned license, click the **unactivate** link on the right side of the license. After the Assigned Agent field changes to "Unassigned," you can delete the license.

lgni	tion			Help 🛛 Get Designer
♠	SYSTEM	Config > EAM > Managed Li	cense Keys	
Home	Overview			
- du	Backup/Restore	License Key	Assigned Agent	
	Ignition Exchange Licensing	ВМ7-ТР5	Unassigned	More 👻 delete
Config	Modules Projects	TRA-IN8	Ignition-TR-0690157-SB	More 👻 delete
	Redundancy Gateway Settings	→ Add Licenses		details
	NETWORKING			unactivate
	Web Server			

Related Topics ...

• Agent Task - Scheduling

Remote Upgrade

Agents can be upgraded remotely from the Controller. This involves uploading the required binary files for the desired architecture as a task. Once the files have been saved, the remote upgrade procedure may be initiated. Both the Agent to be upgraded, as well as the Controller, must be on 7.9.2 to execute a Remote Upgrade.

Caution: If attempting to update an Agent from Ignition 7.9 to Ignition 8, the Controller should itself be upgraded to Ignition 8 first.

Upgrading Redundant Agents

When upgrading a redundant pair of agents, it is recommended that the backup be upgraded before the master.

Remote Agent Upgrade Task

This task will upgrade the agent(s) upon execution.

This task takes zipped binary files for a version of Ignition, and saves them for upgrades later. Multiple files may be saved for different versions and architectures. Additional modules may be included, allowing for upgrades of non-standard modules to occur simultaneously.

Note that the zipped binary files differ from the installers: The binary files may be found on the Ignition downloads page, listed below the installers.

Ignition	Version Archive	Strategic Partner Modules
	Ignition Version:	
	8.0.9 STABLE -	
Ignition Version 8.0.9 (STABLE)		
Released February 18, 2020 System Requirements	Release Notes	
System Installers (includes all modules)		
Microsoft Windows	Version	Checksum
Ignition - Windows Installer 64-bit (858MB)	8.0.9.2020028	8-1154 sha-256
Ignition - Windows 64-bit zip (842MB)	8.0.9.2020028	8-1154 sha-256
Ignition Edge - Windows 64-bit zip (754MB)	8.0.9.2020021	8-1154 sha-256
Linux	Version	Checksum
Ignition - Linux Installer 64-bit (848MB)	8.0.9.2020023	8-1154 sha-256
Ignition - Linux 64-bit zip (839MB)	8.0.9.2020021	8-1154 sha-256
Ignition Edge - Linux 64-bit zip (753MB)	8.0.9.2020021	8-1154 sha-256
🗯 macOS	Version	Checksum
Ignition - macOS Installer (829MB)	8.0.9.2020023	8-1154 sha-256
Ignition - macOS zip (825MB)	8.0.9.2020021	8-1154 sha-256
Include False CODY at CEDURA	0.0.0.2020023	0.000

This task only needs to be executed once per version/architecture: multiple upgrades may be performed from the same files.

Creating the Remote Agent Upgrade Task

- 1. From the Controller, navigate to the Config > Enterprise Administration > Agent Tasks.
- 2. Click Create new Gateway Task.
- 3. Select the Remote Agent Upgrade task from the list of tasks, and then click Next.

On this page ...

• Upgrading Redundant Agents

Remote Agent Upgrade Task Creating the Remote Agent Upgrade Task

- Upgrading the Agent
- Remotely Upgrading an Agent



- 4. On the Task Scheduling page, give the task a name. Like all tasks, you will specify either a group, or several agents, so providing a useful name will make the task easier to identify later. As for the execution, select Execute Immediately to have the task run immediately.
- 5. Next, select the Agent you want to upgrade. Click Next.
- 6. Select how you want to upgrade your controller. You can either choose to upload the Ignition upgrade zip files to dispatch to connected agents, or specify an alternate URL that the agent will use to download the required upgrade zip files. In this example, we will choose Upload to controller. Once you have made your choice, click Next.

Upgrade Zip Source
• Upload to controller Upload Ignition upgrade zip files to the controller. The upgrade zip files will be dispatched to agents over the gateway network.
• Use alternate URLs Specify alternate URLs for Ignition upgrade zips. Each agent will download the required Ignition zip file directly from this address, instead of downloading the zip file over the gateway network.
< Previous Next > Finish

Note: The Use alternate URLs option is only available on Ignition version 8.1.33 or newer.

7. On the **Remote Agent Upgrade** page, click the **Choose File** button. Navigate to the file you wish to upload, and click **OK**. Note that this page will state the architecture of the Agents that were selected in the previous step. Once finished, click **Next**.

 All installation zips have been provided. 	Click Next to proceed.
Select upgrade zip files	
Architecture: Windows 64-bit	
Free agents listed below require a Windows 6- task begins at the scheduled time. The actual up Upgrade page and begin the upgrades.	i4-bit Ignition installation .zip file. This file will be sent when this ograde process will not start until you visit the EAM Remote
Choose File No file chosen	
Choose File No file chosen	
Choose File No file chosen Selected zip Ignition-windows-64-8.0.9.zip	remove
Choose File No file chosen Selected zip Ignition-windows-64-8.0.9.zip Agent	remove Status
Choose File No file chosen Selected zip Ignition-windows-64-8.0.9.zip Agent Ignition-TR-0690157-SB	remove Status Ready for upgrade
Choose File No file chosen Selected zip Ignition-windows-64-8.0.9.zip Agent Ignition-TR-0690157-SB	remove Status Ready for upgrade

- Next, select any additional modules that should be included with this Task. Modules that are not included in the typical installation, including th
 ird party modules, may be added. Click the Choose File button, navigate to the module, and click OK. This step is optional, so regardless of
 whether you add custom modules, click Next when you're ready to move on.
- 9. The **Task Summary** page will appear. Review the information, and click **Finish**. Because we selected **Execute Immediately** during the schedule portion, the new task will run and pass the files to the agent, and begin upgrading.

Upgrading the Agent

Once the files have been passed to the Agent, a remote upgrade may be initiated from the Controller's web interface.

Note: As with all upgrades, it is highly recommended to take a backup of the Agent before starting the upgrade process. Information on taking a backup from an Agent can be found on the Agent Task - Backup and Restore page.

Note: You will not be able to use the EAM Remote Upgrade Task for agents in a Docker container. In lieu of the Remote Upgrade Task, upgrade the image the container is using.

Remotely Upgrading an Agent

1. To begin a remote system upgrade, on the Controller, navigate to the Gateway Webpage. Select Config > Enterprise Administration > Remote Upgrades.



2. Once the Remote Upgrades page appears, you may either click the Upgrade button next to the agent you wish to upgrade, or select multiple agents/groups and click the Upgrade Selected button.

🌣 Cor	Config > EAM > Remote Upgrades					
	Select one or more age and restarted to perform t the master agent can be set	ents below to begin rem he upgrades. For redur elected.	note system upgrad ndant agent pairs, 1	des. The selec the backup a	cted agent Gateways wi gent upgrade must be c	ll be shut down ompleted before
	Default Group					
	Agent	Role	Upgrade Status	As Of	Status Message	
	Agent		Ready to upgrade	4/6/17 5:12 PM		Remove Upgrade
[Upgrade Selected	Remove Selecte	ed			

- A confirmation page will appear. Click the **Confirm** button when ready to proceed.
 The Remote Upgrades page will appear again. This will report the status of the upgrade. Once complete, the Upgrade Status of the agent will show that the upgrade was successful

Related Topics ...

- Agent Task Send ProjectAgent Task Backup and Restore

Redundant EAM Configuration

Redundant Controller Setup

To set up redundancy on an EAM controller, you first follow the normal setup process for a redundant master and backup. The main difference with EAM is that each agent requires separate Gateway Network connections to both the master controller and the backup controller. The agent will automatically route messages to the active controller. Some items to keep in mind:

- As with any redundant configuration, you cannot make any changes on the backup controller. A
 notable exception to this design is that new Agents can be added without taking the Gateways
 out of redundancy.
- Agent metrics are only sent to the active controller. This means that EAM agent system Tags will not process data on a backup controller until the backup becomes active.
- Scheduled and running agent tasks on the master controller will be automatically suspended if control is transferred to the backup controller. The tasks will never run on the backup controller. The tasks will resume on the master controller after it resumes control.

Add an Agent to a Redundant EAM Controller

Adding Gateway Network connections from the Agent to the master and backup controllers initially results in both controller Gateways waiting for the connection to be approved. Approve the connection on the master controller first. Then, since the backup still doesn't automatically accept the connection, you can either force a Gateway sync to the backup controller, which will auto-accept the Gateway Network connection, or you can log into the backup Gateway and manually approve the Gateway Network connection.

Redundant Agent Setup

As with the redundant controller setup, you follow the same redundant master and backup setup process. Then run the Agent Setup wizard in the same way as you set up a standard agent. After the Agent Setup wizard completes, you must navigate to the controller Gateway and approve both the master and backup pending agents. Some items to keep in mind:

- Both the master agent and the backup agent will send agent metrics. The controller will create a Master folder and a Backup folder of system Tags, allowing you to create a project that monitors both sets of system Tags at the same time.
- Agent tasks list the master agent and the backup agent separately. Tasks that do not change any configuration on an agent can be run
 without errors on both the master agent and the backup agent (such as the Restart Gateway task and the license tasks). But tasks that do
 change configuration (such as the Send Project task) will fail on the backup agent, due to the fact that Gateway configuration cannot be
 changed on a redundant backup.

Related Topics ...

- Gateway Network
- Setting Up Redundancy

On this page ...

- Redundant Controller Setup
 Add an Agent to a Redundant EAM Controller
- Redundant Agent Setup

Event Threshold Settings

Overview

One of the main functions of the controller is to keep track of connected agents and report when an agent starts to experience performance problems, logs many errors in a short time, or unexpectedly goes offline. Agent events are held in the controller's configured database in the **agent_events** table. Within this table, you can find three types of event categories: **agent, metric,** and **task**. The agent event category is used for major connectivity events, such as loss of connectivity from an agent. The metric event category is used for events that report abnormal agent health statistics, such as abnormally high CPU usage. The task event category does not affect metrics, and is detailed in the Gateway Task Results section.

General Settings

To view the event thresholds, go to the Config page on the Gateway Webpage and select **Enterprise** Administration Event Thresholds.

ENTERPRISE ADMINISTRATION	
Event Thresholds	
Controller Settings	
Agent Management	
License Management	
Remote Upgrades	
Agent Tasks	

Alarm Evaluation

This section is for activity and metric events, you can configure alarms to trigger when an event is reported at the warning or error level. You can also set the alarm pipeline that will process the generated alarms. These alarms are triggered by value changes, with the alarm being cleared as soon as it becomes active.

Setting	Description
Enable Activity Alarms	If true, alarms will be generated for agent activity events, such as when an agent stops responding.
Enable Metrics Alarms	If true, alarms will be generated for agent metric events.
Enable Task Alarms	If true, alarms will be generated when a scheduled task fails.
Warning Priority	The priority assigned to all of the warning thresholds. Options are: Diagnostic, Low, Medium, High, Critical.
Error Priority	The priority assigned to all of the error thresholds. Options are: Diagnostic, Low, Medium, High, Critical.
Active Pipeline	The Pipeline to use for active events. Note that this Pipeline must be created before the alarm event happens, and that the name is case-sensitive. The format should be:
	project:ProjectName:/pipeline:PipelinePath
	Where ProjectName is the name of the project the pipeline resides in, PipelinePath is the path to the pipeline in the project, including any folders. This syntax follows the same pattern as the Name column on the Gateway's Alarm Pipelines page.
Ack	

On this page ...

- OverviewGeneral S
 - General Settings
 - Alarm Evaluation
 - Activity MonitorAdvanced Properties -
 - System Metric Thresholds



Agent Event Threshold Settings

Watch the Video

Pipeline	The Pipeline to use for acknowledgement events. Note that this Pipeline must be created before the alarm event happens, and that the name is case-sensitive.	
	project:ProjectName:/pipeline:PipelinePath	
	Where ProjectName is the name of the project the pipeline resides in, PipelinePath is the path to the pipeline in the project, including any folders. This syntax follows the same pattern as the Name column on the Gateway's Alarm Pipelines page.	

Activity Monitor

The Activity Monitor configures how agent inactivity is reported. When contact is lost with an agent, an inactivity warning or error event is fired if the configured time in minutes has elapsed since last contact.

Setting	Description
Inactivity Warning (Minutes)	The number of minutes before a warning threshold alarm is activated. (Default is 5.)
Inactivity Error (Minutes)	The number of minutes before an error threshold alarm is activated. (Default is 15.)

Advanced Properties - System Metric Thresholds

In addition to inactivity alarms, alarms can be set on all agents when certain metrics like CPU usage, number of clients, and error rates are reached. Each one has both a **warning** and an **error** level.

Setting	Description
CPU Usage Warning (%)	The warning level of an Agent's CPU usage. (Default is 70.)
CPU Usage Error (%)	The error level of an Agent's CPU usage. (Default is 90.)
Memory Usage Warning (%)	The warning level of an Agent's memory (RAM) usage. (Default is 70.)
Memory Usage Error (%)	The error level of an Agent's memory (RAM) usage. (Default is 90.)
Errors Per Minute Warning	The warning level of an Agent's error rate (minute). The contents of the Agent's errors can be checked in the Agent's console. (Default is 2.)
Errors Per Minute Error	The error level of an Agent's error rate (minute). The contents of the Agent's errors can be checked in the Agent's console. (Default is 5.)
Errors Per Hour Warning	The warning level of an Agent's hourly error rate. The contents of the Agent's errors can be checked in the Agent's console. (Default is 20.)
Errors Per Hour Error	The error level of an Agent's hourly error rate. The contents of the Agent's errors can be checked in the Agent's console. (Default is 60.)
Connected Clients Warning	The number of clients connected to that Agent required to raise a warning alarm. (Default is 50.)
Connected Clients Error	The number of clients connected to that Agent required to raise an error alarm. (Default is 100.)
DB Utilization Warning (%)	Triggered when the utilization of the DB connection pool exceeds the specified percentage. (Default is 80.)
DB Utilization Error (%)	Triggered when the utilization of the DB connection pool exceeds the specified percentage. (Default is 100.)

Related Topics ...

- EAM in the Designer
- Perspective Alarm Status
- Vision Alarm Status
- Alarm Journal

EAM in the Designer

The Enterprise Administration Module provides a lot of information about agents inside the Designer that allow you to search agent information to see the status of an agent and history of tasks using Tags, binding functions, and scripting functions. Anything you want to know about an agent can be found using EAM in the Designer.

Agent System Tags

System Tags are created on the Controller for each agent, allowing you to build EAM monitoring clients, set alarms on individual Tags, and many other Tag-related operations. To view EAM Tags, launch a Designer on the controller Gateway. In the **Tag Browser**, navigate to **System > Gateway > EAM > Agents**. A Tag folder is created for each agent. As with other system Tag values, all EAM system Tag values are read-only.



On this page ...

- Agent System Tags
- Property Binding Functions
- Scripting Functions
- Tag Distribution for Development Servers



EAM in the Designer

Watch the Video

Property Binding Functions

The EAM adds its own binding functions to the standard property binding functions, allowing you to quickly add agent information to a component such as a table. The following binding functions are available:

- Agent Status: reports some basic information about each agent, such as platform version, connection status, and the last time a message was received from the agent.
- Agent History: reports agent events from the the agent_events table in the controller's configured database. Agent events include Gateway task results, abnormal health statistics, and agent communication status events.

This feature was changed in Ignition version 8.1.11:

As of 8.1.11, EAM binding functions are only available in projects hosted on the Controller.



Scripting Functions

There are several scripting functions that are included in the system.eam package:

- system.eam.getGroups(): returns a String list of all agent groups configured in the controller.
- system.eam.queryAgentHistory(): returns a Dataset of agent events from the controller's configured database.
- system.eam.queryAgentStatus(): returns a Dataset with some basic information about each agent, such as platform version, connection status, and the last time a message was received from the agent.
- system.eam.runTask(): Takes the name of a task as an argument as a string (must be configured on the Controller before hand), attempts to execute the task.

More details and examples can be found in the system.eam section of the Appendix.



Tag Distribution for Development Servers

With the EAM installed, you unlock more than just Agent tasks as a way to send data between gateways. When you are using a pair of servers for Development/Production, you can take advantage of the EAM to send Tags between Gateways much like you can send projects by using an Agent Task.

From your Controller, you can right-click on any Tag and send it to another Gateway in the Gateway Network. Since it is unlikely that you have identical PLC devices connected to multiple Ignition Gateways, this will only be useful for Development/Production server pairs or for memory Tags.

